



# ***United Spinal Association***

To Whom It May Concern:

Please be advised that United Spinal Association, Inc. ("USA") received a Group Exemption Letter from the Internal Revenue Service dated August 17, 2015, recognizing USA's subordinates as exempt from federal income tax under section 501(c)(3) of the Internal Revenue Code and determining that donors may deduct contributions to USA's subordinates as provided in section 170 of the Internal Revenue Code. A copy of the Group Exemption Letter is attached hereto.

USA's Group Exemption Number is 6142.

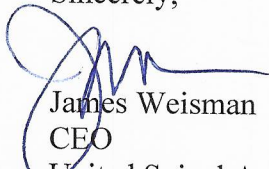
Pursuant to the Group Exemption Letter, USA is permitted to add additional subordinates to its Group Exemption roster, including subordinates not listed in USA's initial application for group exemption.

This letter is to inform you that, after due deliberation, USA has added the following subordinate to its Group Exemption roster:

**North Texas United Spinal Association**  
**EIN: 83-2678068**

If you have any questions about this matter, please contact USA's legal counsel in this matter, Clifford Perlman, Esq. of Perlman & Perlman, LLP at 212-889-0575.

Sincerely,



James Weisman  
CEO  
United Spinal Association, Inc.